

235,040,700

61.50%

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(

|        |            |            |           |
|--------|------------|------------|-----------|
|        |            |            |           |
| 61.50% | 139,297.50 | 139,297.50 | 58,550.97 |
|        |            |            |           |
|        | 177,619.59 | 167,073.41 | 32,630.64 |
|        | 78.42%     | 83.38%     | 179.44%   |

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2025 /2025

(

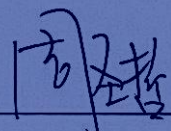
1

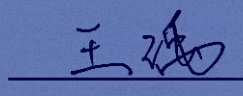
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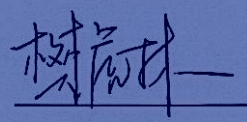
2

(本页无正文,为《中信建投证券股份有限公司关于本次交易构成重大资产重组、不构成关联交易的核查意见》之签字盖章页)

财务顾问主办人:

  
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